



仲量聯行

Jones Lang LaSalle Corporate Appraisal and Advisory Limited  
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Company Licence No.: C-030171

仲量聯行企業評估及諮詢有限公司  
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公司牌照號碼: C-030171

Date: 4 October 2024

The Board of Directors  
Samson Holding Ltd. (the “Company”)  
Unit 1007, 10th Floor  
Haleson Building  
1 Jubilee Street  
Central  
Hong Kong

Dear Sir/Madam,

**(1) PROPOSED PRIVATISATION OF SAMSON HOLDING LTD. BY THE OFFEROR  
BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE  
COMPANIES ACT)**

**AND**

**(2) PROPOSED WITHDRAWAL OF LISTING OF SAMSON HOLDING LTD.**

We, Jones Lang LaSalle Corporate Appraisal and Advisory Limited, refer to the scheme document dated 4 October 2024 jointly issued by the Offeror and the Company in relation to the Scheme and the Proposal (the “Scheme Document”). Unless the context requires otherwise, terms used in this letter shall have the same meanings as given to them in the Scheme Document.

We act as property valuer to the Company. We hereby confirm that we have given our consent and have not withdrawn our consent to the issue of the Scheme Document with inclusion therein of our valuation report, and the references to our name, logo, qualifications and opinion (as the case may be) in the form and context in which they respectively appear in the Scheme Document.

We further consent to, and confirm that we have not withdrawn our consent to, this letter being made available for inspection as described in the section headed “13. Documents on Display” in Appendix III to the Scheme Document.



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We hereby confirm that we do not have any shareholding, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

For and on behalf of  
**Jones Lang LaSalle Corporate Appraisal and Advisory Limited**

A handwritten signature in black ink, appearing to read "Eddie Yiu", is written over a horizontal line. The signature is fluid and cursive.

**Eddie T.W. Yiu**  
*MHKIS, MRICS, RPS(GP)*  
*Senior Director*